

CONFIDENTIAL

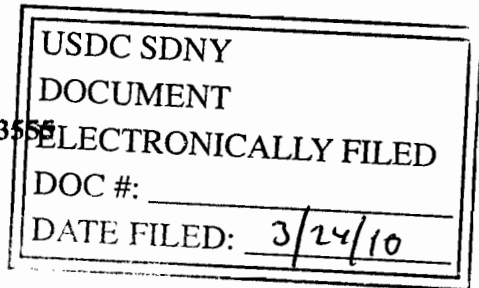
IN THE UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Case No. 08-13555



In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Case No. 09 - cv - 09140 (DLC)

STIPULATION DISMISSING APPEAL

WHEREAS, DnB NOR Bank ASA ("DnB NOR") initiated the above-captioned appeal (the "Appeal") by filing a notice of appeal in the United States Bankruptcy Court for the Southern District of New York, case no. 08-13555 (JMP), on October 5, 2009.

NOW, THEREFORE, appellant DnB NOR, appellee Lehman Brothers Holdings Inc. and appellee the Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., by and through their undersigned counsel, agree and stipulate that the Appeal is dismissed with prejudice and without costs to any of the parties hereto.

Southern.

James C. [Signature]
March 24, 2010

Dated: New York, New York
March 11, 2010

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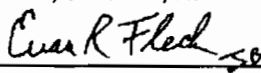
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Attorneys for DnB NOR Bank ASA

SO ORDERED this ____ day of March, 2010

UNITED STATES DISTRICT JUDGE 